

Benefit & Pension Consultants Recordkeeping & Third-party Administration Services

COMPANY	Claims Admin.	Administrative Support	Call Centre	Eligibility Verification	Claims Advocacy	DB Pension Plan Admin.	Claims Payment	Employee Assistance	Premium Billing & Collection	Healthcare Spending Account Admin.	DC Pension Plan Admin.	Group RRSP Admin.	OTHER
CORPORATE BENEFIT ANALYSTS, INC.						X							
COUGHLIN & ASSOCIATES LTD.	X	X	X	X	X	X	X	X	X	X	X	X	
COWAN BENEFITS CONSULTING	X	X	X	X	X		X		X	X		X	
D.A. TOWNLEY & ASSOCIATES LIMITED	X	X	X	X	X	X	X	X	X	X	X	X	
DEMNER CONSULTING SERVICES LIMITED		X	X			X	X	X	X	X	X	X	
DONALDSON VINCENT ASSOCIATES LIMITED						X							
DRUG BENEFIT CONSULTING	X	X	X	X			X			X			Firm has PBM partnership to provide most cost-effective Electronic Claims Adjudication; Specialty Services for Healthcare Spending Accounts
ECKLER LTD.		X	X			X							
ENCON GROUP INC.		X	X	X	X			X	X	X			
ESI CANADA	X			X			X						
FAIRFIELD WATSON & COMP.										X			
GALLIVAN AND ASSOCIATES STUDENT NETWORKS		X	X	X	X				X				
GGA BENEFIT CONSULTANTS		X				X		X	X			X	
GROUP MEDICAL SERVICES	X	X	X	X			X		X	X			
GROUPSOURCE LTD. PARTNERSHIP	X	X	X	X	X		X	X	X	X			
GROUPWORKS FINANCIAL CORP.	X	X		X	X		X	X	X	X	X	X	
HEALTHSOURCE PLUS	X	X	X	X	X		X	X	X	X			
HEWITT ASSOCIATES		X	X			X				X	X	X	HR BPO, including Recruitment, Training and Development, Workforce Analytics
IBACE	X	X		X			X	X	X	X			
INTEGRATIS BENEFIT SOLUTIONS INC.		X				X		X	X		X	X	
INVESTMENT GUILD, THE		X	X	X	X				X	X			
J&D BENEFITS INC.	X	X	X	X	X		X	X	X	X			Wellness Account Administration Hour Banking Administration

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J.J. MCATEER & ASSOCIATES INCORPORATED	X	X		X	X	X	X	X	X	X	X	X	
JOHNSON INC.	X	X		X		X	X		X	X	X	X	
JOHNSON SCHOCK LOWDEN INC.	X			X	X		X			X			
JOHNSTON GROUP INC.	X	X	X	X	X		X	X	X	X			
LEONG & ASSOCIATES ACTUARIES & CONSULTANTS INC.		X				X					X		
LONGHURST & JACK INC.								X					Provide Fee for Service Pre-retirement Education and Counseling to individuals and corporate employees approaching retirement. This involves dealing with both financial and lifestyle issues.
LYNMAR ASSOCIATES LIMITED		X											Assistance with RFPs; Administrative Audit
M.A. REUTER BENEFITS INC.										X			
MAGNUS BROKERAGE GROUP		X											
MANION, WILKINS & ASSOCIATES LIMITED	X	X	X	X		X	X	X	X	X	X		
MATHEIS ASSOCIATES BENEFITS CONSULTANTS INC.	X	X	X	X	X			X	X		X	X	
MCFBEDARD GROUP INC.		X										X	
MDM INSURANCE SERVICES INC.	X	X	X	X	X		X	X	X	X		X	
MEDIDIRECT INC.	X	X		X	X		X			X			
MERCER (CANADA) LIMITED		X	X	X		X		X		X			
MITCHELL SANDHAM FINANCIAL SERVICES		X			X	X		X					
MORNEAU SOBECO	X	X	X	X	X	X	X		X	X	X	X	
MOSEY & MOSEY BENEFIT PLAN CONSULTANTS		X	X		X					X			
NEXGENRX INC.	X	X	X	X			X		X	X			
ORGANIZATIONAL HEALTH INCORPORATED	X	X						X					

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ORGANIZATIONAL SOLUTIONS INC.	X	X	X	X	X								
PBAS GROUP, THE	X	X		X	X	X	X	X	X	X	X	X	
PENAD PENSION SERVICES LIMITED		X	X			X					X	X	PENAD MONTREUX TPA SERVICES: DB, DC, RRSP, DPSP, Hybrid, and CAP Pension Plans
PENMORE BENEFITS INC.													CAPSA Retirement Plan Management Tool
PROTECTORS GROUP, THE												X	
RALPH MOSS LIMITED	X	X	X	X	X		X	X	X	X	X	X	Firm offers a full range of Integrated Benefit Consulting Services, including, but not limited to, Plan Analysis, Design, Marketing, and Implementation. Offerings are proactive and creative, with regard for balancing corporate culture with employer/employee needs.
RECORDKEEPER LTD., THE						X					X	X	
ROBERTSON, EADIE & ASSOCIATES LTD.		X	X			X							
RSM RICHTER		X											Audit and Accounting Services for all types of Pension Plans
RWAM INSURANCE ADMINISTRATORS INC.	X	X	X	X	X		X		X	X			
SCHMIDT CONSULTING LTD.													Third Party Vendor Assessment, Outsourcing Strategy, Project Management
SEGAL COMPANY, LTD., THE		X											Selection of Third Party Administrator
SELECTPATH BENEFITS & FINANCIAL INC.	X	X	X	X	X	X	X	X	X	X	X	X	
SERVICES COLLECTIFS ASSURACTION INC.		X	X		X			X	X	X	X	X	
SPENCER DENTAL		X	X										
SPENCER VISION	X	X	X				X						Total Administration of Spencer Vision Plans
STRATIX CONSULTING													Implementing Straight Through Processing
TK BENEFITS INC.		X		X	X				X	X			
TRG GROUP													EFAP Administration



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TRIEY ASSOCIATES LIMITED	X	X	X	X		X	X	X	X	X	X	X	
WATSON WYATT WORLDWIDE						X							
WESTERN COMPENSATION & BENEFITS CONSULTANTS		X				X							
WILSON BANWELL PROACT HUMAN SOLUTIONS	X							X					