



Benefit & Pension Consultants Recordkeeping & Third-party Administration Services

COMPANY	Claims Admin.	Administrative Support	Call Centre	Eligibility Verification	Claims Advocacy	DB Pension Plan Admin.	Claims Payment	Employee Assistance	Premium Billing & Collection	Healthcare Spending Account Admin.	DC Pension Plan Admin.	Group RRSP Admin.	OTHER
BPC GROUP, THE (THE BENEFITS AND PLANNING CONSULTANTS GROUP)													
BROCKHOUSE & COOPER INC.													
BRYAN H. LUPE & ASSOCIATES LIMITED													
BUCK CONSULTANTS LTD.		X	X	X		X				X	X	X	CAP Administration (DPSP, EPSP, ESP, etc.), Equity Incentive Program Administration, Stock Plan Administration, Stock Option Plan Administration, Group RRIF Administration
BUFFETT & COMPANY WORKSITE WELLNESS INC.													
BUFFETT TAYLOR – A DIVISION OF GROUPWORKS FINANCIAL CORP.	X	X	X	X	X		X	X	X	X			Web-based Fully Self-Service Flexible Benefits Administration, WSIB Audit and Reviews
C & C INSURANCE CONSULTANTS LTD.	X	X	X	X	X		X	X	X	X			
C.P.M.S. INC.													
CANADIAN BENEFIT ADMINISTRATORS LTD.		X	X					X	X	X		X	
CAPCORP FINANCIAL CORP.												X	
CARTESIA													
CARTIN & ASSOCIATES													
CEM BENCHMARKING INC.													
CINDY BOWDEN INSURANCE & BENEFITS								X		X		X	
CLAIMSECURE INC.	X	X	X	X			X		X	X			
COMPREHENSIVE BENEFIT SOLUTIONS LIMITED	X	X	X	X	X		X		X				
COMPREMED CANADA INC.													
CONNEX HEALTH													
CONTE FINANCIAL SERVICES INC. (CFS)		X			X			X	X				
CORPORATE BENEFIT ANALYSTS INC.						X							



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LIFE BENEFIT SOLUTIONS INC.													
LONGHURST & JACK INC.													
LYNMAR ASSOCIATES LTD.													
M.A. REUTER BENEFITS							X						
MAGNUS CONSULTING SVCS.					X			X	X				
MANION, WILKINS & ASSOCIATES LTD.	X	X	X	X		X	X	X	X	X	X	X	
MATHEIS TEAM FINANCIAL	X	X	X	X	X			X	X		X	X	
MCFBEDARD GROUP INC.		X							X			X	
MDM INSURANCE SERVICES INC.	X	X	X	X	X		X	X	X	X		X	
MEDIDIRECT INC.	X	X		X	X		X		X	X		X	
MERCER (CANADA) LIMITED		X	X	X		X		X		X			
MITCHELL SANDHAM		X			X	X		X					The firm is involved in all areas mentioned, bringing teams of advisors to the client's front door.
MORNEAU SOBECO	X	X	X	X	X	X	X	X	X	X	X	X	
MORNINGSTAR													
MORROW, CROSSDALE & ASSOCIATES INC.													
MOSEY & MOSEY BENEFIT PLAN CONSULTANTS									X				
NEXGENRX INC.	X	X	X	X			X		X	X			
ORGANIZATIONAL HEALTH INCORPORATED (OHI)	X							X					
ORGANIZATIONAL SOLUTIONS INC.	X	X	X	X	X		X						
PAL BENEFITS INC.													
PARK RE CANADA													
PBAS GROUP, THE	X	X		X	X	X	X	X	X	X	X	X	The firm establishes and performs all accounting procedures on the basis of a General Ledger Bookkeeping System, the substance and format of which is acceptable to the auditor, including Quarterly Financial Reports to the plan sponsor.



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PBI ACTUARIAL CONSULTANTS LTD.		X				X							
PBL BENEFITS LIMITED		X		X	X			X	X	X			
PENAD PENSION SERVICES LTD.		X				X					X	X	
PENMORE BENEFITS INC.													CAPSA Retirement Management Tool
PENSAC ASSOCIATES													
PENSUL INC.													
POINTBREAK CONSULTING LTD.													
PROTECTORS GROUP, THE												X	
PROTEUS PERFORMANCE MANAGEMENT INC.													
RALPH MOSS LIMITED													
RBC DEXIA INVESTOR SVCS.													
RECORDKEEPER LTD., THE						X					X	X	
RETIREMENT EDUCATION CENTRE INC.													
REXALL HEALTH SERVICES													
ROBERTSON, EADIE & ASSOCIATES LTD.		X	X			X							
RUSSELL INVESTMENTS													
RWAM INSURANCE ADMINISTRATORS INC.	X	X	X	X			X	X	X	X			Online Administration and Individual Online Claims Account Access
SADDIK INTERNATIONAL													
SATANOVE & FLOOD CONSULTING LTD.													
SCHMIDT CONSULTING LTD.													Third-party Vendor Assessment, Outsourcing Strategy, Project Management
SECLON													
SEGAL COMPANY, LTD., THE		X											Selection of Third-party Administrator
SELECTPATH BENEFITS & FINANCIAL INC.		X	X					X					
SHEPELL*FGI	X			X			X	X					

